Microsoft Account

Creating OAuth Applications

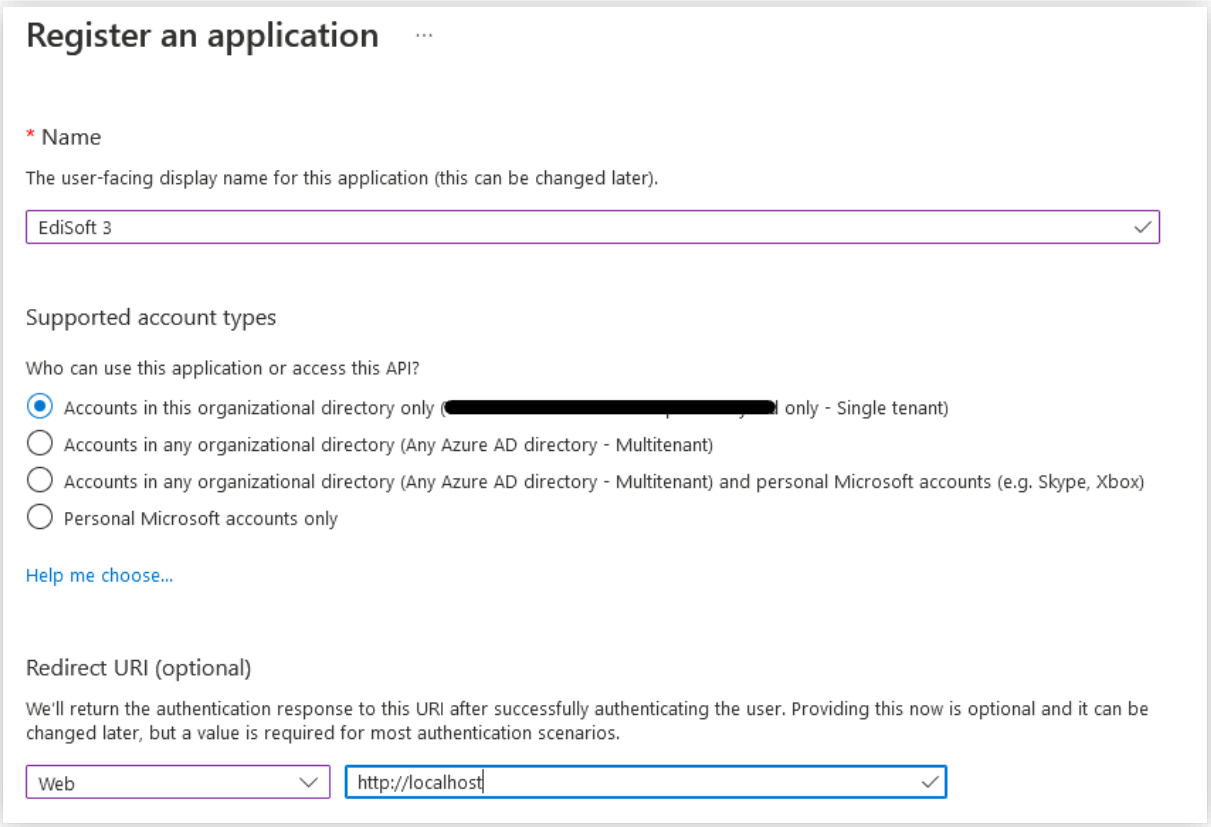
Contents

Create OAuth Application

Create your application in Azure Portal

To use Microsoft365 OAuth (Modern Authentication) in your application, you must create an application in [Azure Portal](https://portal.azure.com).

- Sign in to the Azure portal using your work Microsoft365 Admin Account
- If your account gives you access to more than one tenant, select your account in the top right corner, and set your portal session to the Azure AD tenant that you want.
- In the left-hand navigation pane, select the Azure Active Directory service, and then select App registrations -> New registration.



Single tenant in account type

When the register an application page appears, enter a meaningful application name and select the account type.

- Select “Accounts in this organization directory only” (single tenant)

Redirect URI

Under Redirect URI select Web from the Dropdown and enter the redirect URI;

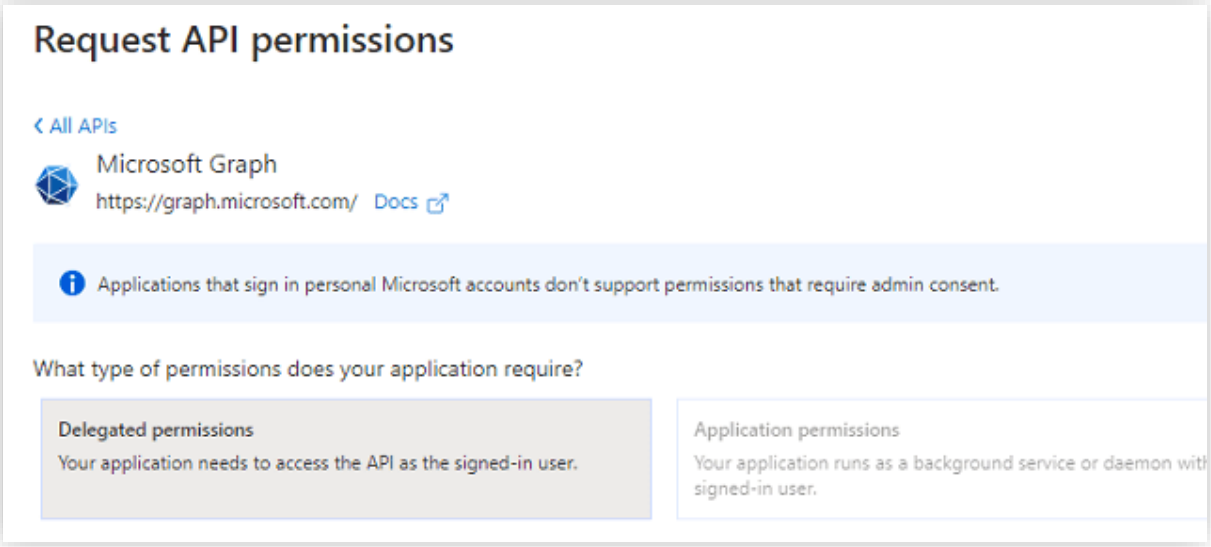
- http://localhost

Then click Register.

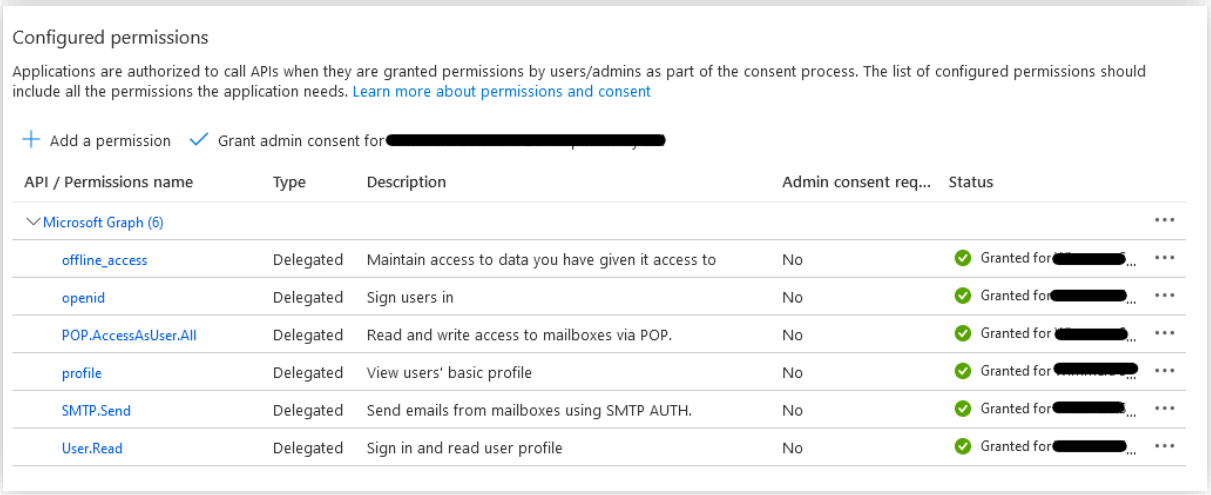
API permission

Now we need to add permission to the application:

- Click API Permission In the left hand menu.
- Add a permission -> Microsoft Graph -> Delegated Permission then use the search bar to find and select; User.Read, email, offline_access, openid, profile, SMTP.Send, POP.AccessAsUser.All, Mail.Send.

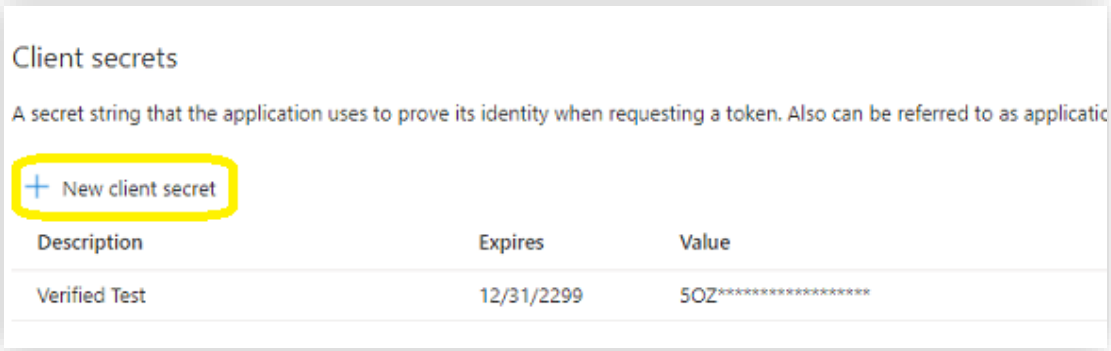


Here is permissions list:



Client Id and client secrets

Now we need to create a client secret for the application, click Certificates and secrets -> client secrets and add a new client secret.



IMPORTANT - please store the client secret value straight after creating it in a safe place, as it will be hidden next time you go to view it.

Branding

Now we click Branding, you can edit your company logo, URL and application name

Client id and tenant

Now you can click Overview to find your client id and tenant.

- Use the tenant value in tokenUri and authUri instead of common.

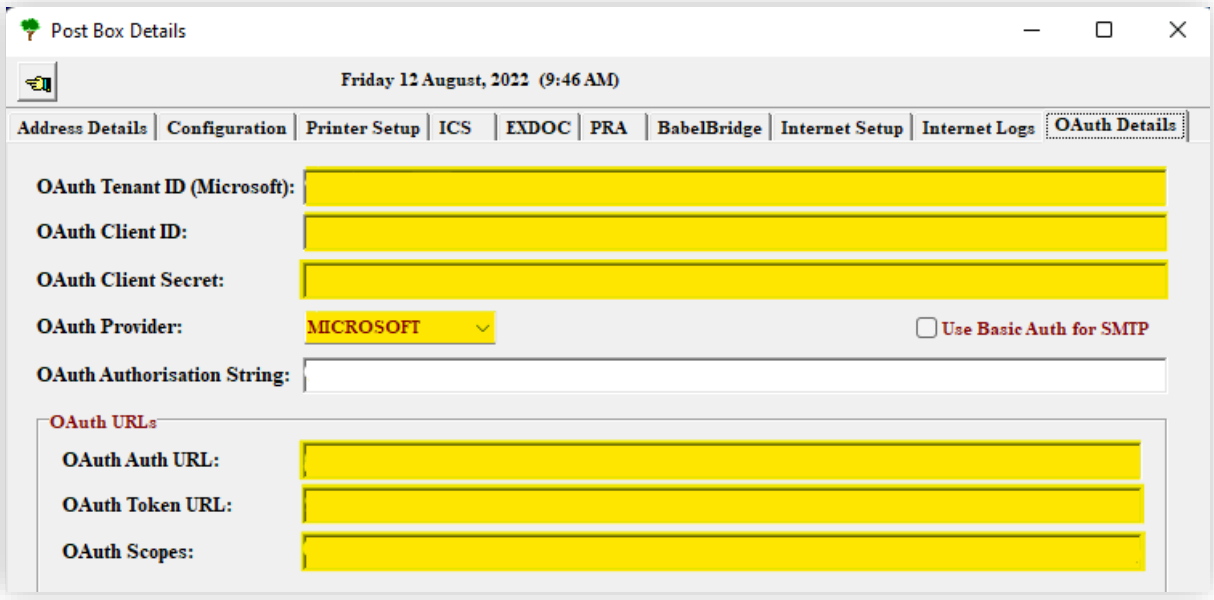
Above client id and client secret support both "Office365 + SMTP/EWS".

Microsoft Account

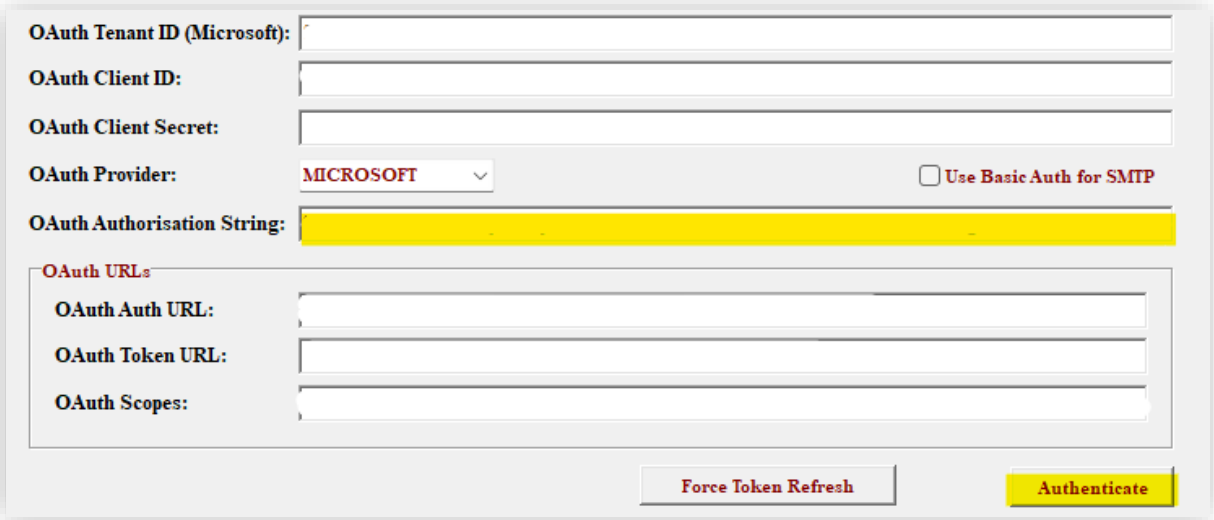
Adding OAuth Details to Edisoft

Once you have created your App in Azure in EdiSoft 3 go into Setup >> OAuth

1. Fill in your TenantID, ClientID, Client Secret
2. Select the Provider as Microsoft
3. This should fill in the necessary URLs and Scopes

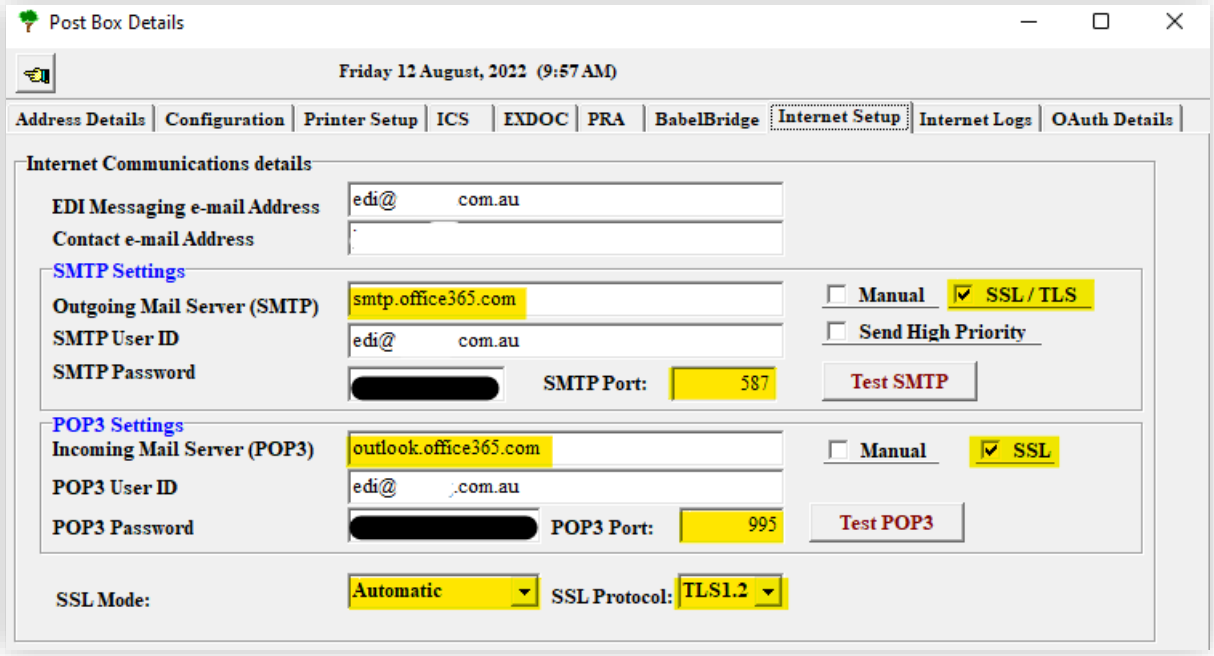


4. To Authenticate, open a browser on the same computer and login to Microsoft using the **EdiSoft** mailbox details.
5. Then return to Edisoft, click Authenticate and you'll be redirected to the authentication page (ensure this is logged in as the **EdiSoft** mailbox)
6. On successful authentication the Authorisation String field should populate in EdiSoft
    - If this doesn't happen please close and re-open EdiSoft and try the Authentication process again



Then go into Setup >> Internet Setup

7. POP3 remove the password but leave the hostname outlook.office365.com, port 995 and SSL enabled
8. SMTP remove the password but leave the hostname smtp.office365.com, port 587 and SSL / TLS enabled
9. Set SSL Mode to Automatic
10. Set SSL Protocol to TLS1.2



If users have issues Sending Messages (SMTP)

1. Open Setup >> OAuth
2. Tick Use Basic Auth for SMTP
3. Open Setup >> Internet Setup
4. POP3 remove the password but leave the hostname outlook.office365.com, port 995 and SSL enabled
5. SMTP **keep** your password, hostname smtp.office365.com, port 587 and SSL / TLS enabled
6. Set SSL Mode to Automatic
7. Set SSL Protocol to TLS 1.2